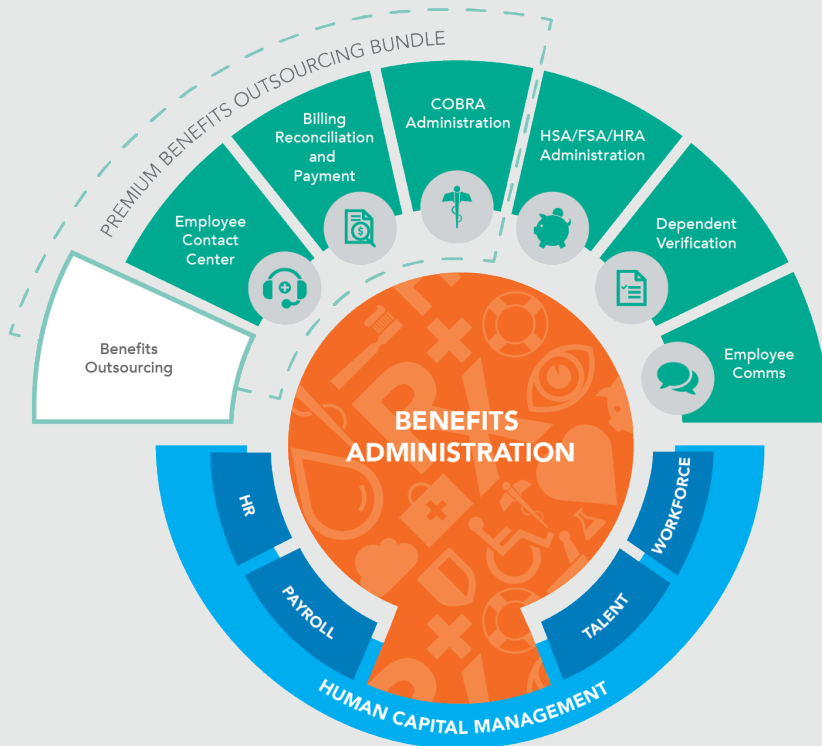


Better Software for a Better Benefits and HR Experience



Thank You for Supporting Those in Need

We are here to support your benefits and HR Strategy. PlanSource provides a cloud-based solution for benefits administration and human capital management that is affordable, intuitive and highly configurable to support any benefits strategy. Combined with a range of complementary benefit services, PlanSource is your single and complete source for human resources software.

Thousands of employers put the PlanSource model to work to provide millions of employees and their families with the best benefits and HR experience available. We would be honored to support your benefits and HR programs so that you can spend time on what matters the most: saving those in need.

How Can We Support Your Mission?

Deep Benefits Expertise

We approach benefits with laser-like focus, drawing on years of experience stretching back to the late 1990s.

Complementary Benefit Services

Our portfolio of value-added benefit services perfectly complements our software, saving HR teams' valuable time.

Engaged Account and Support Teams

PlanSource keeps customers happy, and they have honored us with an industry-leading +74 Net Promoter Score.

HCM Marketplace

With a full suite of HCM software partners, PlanSource provides you with an all-in-one solution for HR, benefits and payroll.

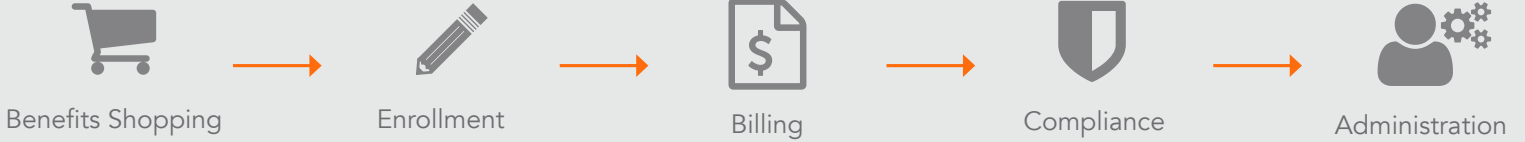
Information Security

PlanSource is a proven, SSAE16 SOC 2 Type 2 audited technology platform and we are committed to the safety of your data.

Strong Partnerships

We partner with leading health and voluntary insurance carriers to provide financial incentives and pre-established integrations.

PlanSource Offers the Best Experience For



A Mobile-Friendly Employee Experience



People-Friendly Experience



Tailor-Made Recommendations

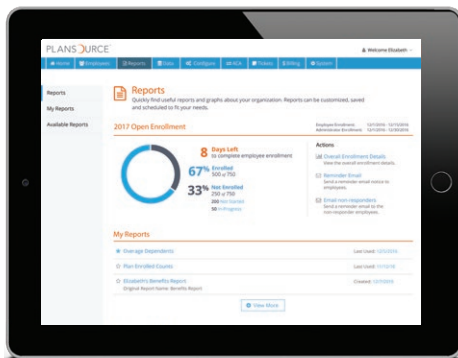


Shopping Cart and Checkout



Educational Videos and Content

Sophisticated Benefits Administration and Automation



Eligibility Management



Open Enrollment and Life Events



Employee Communications



Cost Calculations



Flexible Reporting



Data Exchange with Carriers